

**Summary of Financial Affidavit Paul A. Sample**

Case/Docket No. FA-2009-489

Date: 7/15/2009

**Income & Deductions**

<b><u>Income</u></b>	<b><u>Weekly</u></b>	<b><u>Monthly</u></b>	<b><u>Annual</u></b>
Salary/Self-Employment Income	1,154	5,000	60,000
Other Income	129	558	6,700
<b>Total Gross Income</b>	<b>1,283</b>	<b>5,558</b>	<b>66,700</b>
<b><u>Deductions</u></b>			
Federal Income Tax	140	607	7,281
State Income Tax	0	0	0
Social Security/Self-Emp/Medicare Tax	112	486	5,826
Other Deductions	154	669	8,010
<b>Total Deductions</b>	<b>406</b>	<b>1,762</b>	<b>21,117</b>
Support - Previous Marriage	0	0	0
<b>Net Income Before Current Child Support</b>	<b>877</b>	<b>3,796</b>	<b>45,583</b>

**Living Expenses**

Household Expenses	357	1,548	18,576
Transportation Expenses	134	580	6,965
Personal Expenses	250	1,078	12,936
Children's Expenses	34	142	1,704
Miscellaneous Expenses	0	0	0
<b>Total Living Expenses</b>	<b>775</b>	<b>3,348</b>	<b>40,181</b>

**Assets & Liabilities**

<b><u>Property</u></b>	<b><u>Total Equity</u></b>
Home	135,000
Other Real Property	40,000
Automobiles & Other Vehicles	21,000
Other Property	6,000
<b>Total Property</b>	<b>202,000</b>
<b><u>Financial Assets</u></b>	
Cash & Bank Accounts	19,689
Stocks	20,615
Mutual Funds	11,543
Bonds & Notes	17,150
Retirement/Deferred Compensation	95,821
Other Financial Assets	8,000
<b>Total Financial Assets</b>	<b>172,818</b>
<b><u>Miscellaneous Assets</u></b>	
Business Interests	80,000
Other Assets	100,300
<b>Total Assets</b>	<b>555,118</b>
Less: Liabilities	(16,000)
<b>Net Value of Assets &amp; Liabilities</b>	<b>539,118</b>

## Financial Affidavit of Paul A. Sample

Case/Docket No. FA-2009-489

Date: 7/15/2009

Court Family  
Petitioner/Plaintiff Paul A. Sample  
Respondent/Defendant Martha C. Sample  
Marriage date 2/14/1995  
Submitter  
Name Paul A. Sample  
Address 400 E. Cervantes Avenue Pensacola, FL 32501  
Phone 850-222-4579  
Fax 850-222-6347  
Date of Birth 2/1/1975  
Occupation Painter  
Tax filing status Single  
Tax dependents claimed 2  
Employed? yes Retired? no Date Retired:

### Job(s)

Description	Employer/Telephone/Address	Annual Pay
Painter	Prudential Decorating Co. 850-874-3333 777 Main Street Pensacola, FL 32502	48,000
Owns vending booth sports events	Sports Vending Inc. 850-333-7591 400 E. Cervantes Avenue Pensacola, FL 32501	12,000

### Children from this marriage

Name	Date of Birth	Residing With
Edward Sample	04/04/2001	Mother
Angela Sample	05/01/2003	Mother

# Income and Deductions

## Categorized Income

Description	Monthly	
Gross salary or wages	4,000	
Overtime	500	
Business/Self-employment	1,000	(1) Sports Vending - Side business weekends
Interest	33	
Dividends	25	
<b>Total Income:</b>	<b>5,558</b>	

## Categorized Deductions

Description	Monthly	
Federal tax	607	
FICA or Self-Emp tax	394	
Medicare tax	92	
Mandatory union dues	16	
Mandatory retirement	101	
Health insurance prem (excl. child)	52	
Alimony - this case	500	
<b>Total Deductions:</b>	<b>1,762</b>	
Alimony from previous marriage:	0	
Child support from previous marriage:	0	
<b>Net Income after Deductions:</b>	<b>3,796</b>	

# Living Expenses

## Household Expenses

Description	Monthly
Rent	950
Home/rental insurance	55
Electricity	44
Telephone	38
Food/groceries	210
Meals out	200
Cable/Satellite TV	51
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	<b>1,548</b>

## Transportation Expenses

Description	Monthly	
Gas/Oil	108	
Auto repair	100	(est)
Auto tags/emissions	7	
Car insurance	35	
Auto loan payments	220	(2) Paul's car
Parking	110	
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	<b>580</b>	

## Personal Expenses

Description	Monthly	
Term life insurance	125	(est)
Whole life insurance	50	
Laundry	10	
Dry cleaning	8	
Personal clothing	55	
Unreimbursed Medical	25	
Unreimbursed Dental	10	
Unreimbursed Prescriptions	5	
Unreimbursed Psychological	100	(est)
Nonprescription medications	5	
Cosmetics, toiletries, sundries	8	
Personal grooming	15	
Gifts (not children)	20	
Sports/hobbies	150	
Entertainment (not children)	40	
Periodicals/Books/Tapes/CD's	20	
Vacation (not children)	100	
Credit card fees	12	

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758

### Children's Expenses

Description	Monthly
Childrens medical/dental insurance	30
Childrens parental access	12
Childrens gifts (for children)	50
Childrens vacations	50
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	142

### Payments to Creditors Expenses

Description	Payment	Period	Balance
Painters Credit Union	125	monthly	8,000
Bank One Credit Line	150	monthly	6,000
First Federal (credit card)	45	monthly	2,000
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	320		16,000

**Total Expenses:** 

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 3,348

# Assets and Liabilities

## Property Assets

### Property

Description	Market value	Debt	Equity	NonMarital
200 Eldon Lane Pensacola, FL 32502	150,000	15,000	135,000	
200 Seaside Seabrook Village, FL 32506	80,000	40,000	40,000	Husband
	<b>230,000</b>	<b>55,000</b>	<b>175,000</b>	

### Automobiles

Description	Market value	Debt	Equity	NonMarital
<b>Automobiles assets</b>				
2006 Honda Civic (8) Husband's car	14,000	3,000	11,000	
2008 Buick Century (9) Wife's car	16,000	8,000	8,000	
<b>Other vehicles assets</b>				
2003 Honda Motorcycle	2,000	0	2,000	
	<b>32,000</b>	<b>11,000</b>	<b>21,000</b>	

### Other Personal Property

Description	Market value	Debt	Equity	NonMarital
<b>Boats assets</b>				
20 foot sailboat	6,000	0	6,000	Husband
			<b>6,000</b>	

### Total Property Assets:

**202,000**

## Financial Assets

### Cash

Description	Value	NonMarital
Safe deposit box	1,500	
	<b>1,500</b>	

### Bank Accounts

Description	Value	NonMarital
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**Interest**

Elm Savings	6,000
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**Checking**

First Federal Husband Act (3) Husband's account	1,500
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First Federal Joint Act (4) Joint account	3,467
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First Federal Wife Act (5) Wife's account	2,222
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**CD**

Northern Trust	5,000
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**18,189**

**Stocks**

Description	Date of valuation	Shares	Price/Share	Value	NonMarital
Colgate	06/19/2009	100	70.81	7,081	
Compaq	10/20/2008	50	21.38	1,069	
East Coast Elec	10/20/2008	200	20.00	4,000	
Exxon	06/19/2009	101	71.44	7,215	
Gulf Gas	10/20/2008	25	50.00	1,250	
				<b>20,615</b>	

**Mutual funds**

Description	Date of valuation	Shares	Price/Share	Value	NonMarital
American Funds	06/19/2009	1,000	7.05	7,050	
Fidelity Market Index	10/20/2008	33	79.21	2,614	
Fidelity Tech Index (100 sh	10/20/2005	100	9.50	950	
Vanguard World (40 (sh)	10/20/2005	40	23.22	929	
				<b>11,543</b>	

**Bonds**

Description	Value	NonMarital
General Motors	9,650	
Mobile	7,500	
	<b>17,150</b>	

**Money Owed to You**

Description	Value	NonMarital
Lawrence Sample (6) Loan to brother	2,500	
	<b>2,500</b>	

**Life Insurance**

Company	Policy amt	Cash value	Loan amt	Net Value	NonMarital
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Prudential Ins Co.	10,000	1,800	300	1,500
Name insured:	Paul Sample			
Travelers Ins Co.	40,000	4,000	0	4,000
Name insured:	Paul Sample			
				<b>5,500</b>

### Retirement/Deferred Compensation

Description	Value	NonMarital
Employer Pension Fund	42,569	
401-K	33,333	
IRA	4,919	
IRA (Martha Sample)	15,000	
	<b>95,821</b>	

### Total Financial Assets:

**172,818**

### Miscellaneous Assets

#### Business Interest Assets

Description	Value	NonMarital
Sports Vending Co.	80,000	Husband
(7) Weekend business		
	<b>80,000</b>	

#### Other Miscellaneous Assets

Description	Value	NonMarital
<b>Home furnishings assets</b>		
Furniture Marital Home	30,000	
Furniture rental apt	10,000	
<b>Other furnishings assets</b>		
Furniture vacation home	8,000	
<b>Collectibles assets</b>		
Oil Paintings/signed etchings	12,500	
Sculpture	4,500	Wife
<b>Jewelry assets</b>		
Diamond necklace/earnings	3,500	
Other gems	4,700	
<b>Sporting/Ent. Equipment assets</b>		
Golf clubs	2,100	
Stereo	3,600	
Tools	2,400	
Scuba gear	1,800	
Riding Equipment	1,200	
<b>Other misc assets</b>		
Horse and Stable equipment	16,000	Wife

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100,300

**Total Miscellaneous Assets:**

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180,300

**Total Assets:**

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555,118

**General Liabilities**

Description	Payment	Period	Balance	NonMarital
<b>Credit card liabilities</b>				
First Federal	45	monthly	2,000	
<b>Bank loan liabilities</b>				
Painters Credit Union	125	monthly	8,000	
Bank One Credit Line	150	monthly	6,000	
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	320		16,000	

**Total Liabilities:**

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(16,000)

**Net Value of Assets and Liabilities:**

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539,118

## Other

**Financial Affidavit Prepared by:**

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