

# Comparison - Assets

Current Case and Version  
Sample, Paul, 2002/09/15

Comparison Case and Version  
Sample, Martha, 2002/09/15

## Financial Assets

### Cash

Description	Value
Safe deposit box	1,500
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	1,500

### Bank Accounts

Description	Value
Checking - First federal Husband Act	1,500
Checking - First federal Joint Act	3,467
Checking - First federal Wife Act	2,222
Interest - Elm Savings	6,000
CD - Northern Trust	5,000
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	18,189

### Bank Accounts

Description	Value
Checking - First Federal Husband Act	1,200
Checking - First Federal Joint Act	3,467
Checking - First Federal Wife Act	2,222
Interest - Elm Savings	6,000
CD - Northern Trust	5,000
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	17,889

### Stocks

Description	Value
Colgate	2,650
Compaq	1,069
East Coast Elec	4,000
Gulf Gas	1,250
IBM	4,975
Intel	3,361
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	17,305

### Stocks

Description	Value
Colgate	2,950
Compaq	1,000
East Coast Elec	3,900
Gulf Gas	1,175
IBM	4,700
Intel	3,000
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	16,725

### Mutual Funds

Description	Value
Fidelity Market Index	2,614
Fidelity Tech Index	950
Vanguard 500	2,827
Vanguard World	929
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	7,320

### Mutual Funds

Description	Value
Fidelity Market Index	2,541
Fidelity Tach Index	1,100
Vanguard 500	2,741
Vanguard World	920
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	7,302

### Bonds

Description	Value
Exxon 2009	7,500

### Bonds

Description	Value
Exxon	10,000

**Sample, Paul, 2002/09/15**

General Motors 2020	9,650
	<b>17,150</b>

**Sample, Martha, 2002/09/15**

General Motors	10,000
	<b>20,000</b>

**Money Owed**

Description	Value
Lawrence Sample	2,500
	<b>2,500</b>

**Retirement/Deferred Compensation**

Description	Value
401-K	33,333
Employer Pension Fund	42,569
IRA	4,919
IRA (Martha Sample)	15,000
	<b>95,821</b>

**Retirement/Deferred Compensation**

Description	Value
401-K (Paul Sample)	40,000
IRA (Martha Sample)	12,000
IRA (Paul Sample)	15,000
Pension Plan (Paul Sample)	44,000
	<b>111,000</b>

**Life Insurance**

Company	Policy amt	Net Value
Travelers Ins Co.	40,000	4,000
Prudential Ins Co.	10,000	1,500
		<b>5,500</b>

**Life Insurance**

Company	Policy amt	Net Value
Travellers Ins Co	40,000	4,000
Prudential Ins Co	10,000	2,000
		<b>6,000</b>

**Total Financial Assets:** **165,285****Total Financial Assets:** **178,916****Property Assets****Property**

Description	Equity
200 Eldon Lane Pensacola, FL 32502	100,000
200 Seaside Seabrook Village, FL 32506	40,000
	<b>140,000</b>

**Property**

Description	Equity
200 Eldon Lane Pensacola, FL 32502	100,000
200 Seaside Seabrook Village, FL 32506	48,000
	<b>148,000</b>

**Automobiles**

Description	Equity
1999 Honda Civic	11,000
2000 Buick Century	8,000
1995 Honda Motorcycle	2,000
	<b>21,000</b>

**Automobiles**

Description	Equity
1999 Honda Civic	12,000
2000 Buick Century	8,000
1995 Honda Motorcycle	4,000
	<b>24,000</b>

**Other Personal Property****Other Personal Property**

**Sample, Paul, 2002/09/15**

Description	Value
<b>Boats assets</b>	
20 foot sailboat	6,000
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	<b>6,000</b>
<b>Total Property Assets:</b>	<hr/>
	<b>167,000</b>

**Sample, Martha, 2002/09/15**

Description	Value
<b>Boats assets</b>	
Sailboat	10,000
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	<b>10,000</b>
<b>Total Property Assets:</b>	<hr/>
	<b>182,000</b>

**Miscellaneous Assets****Business Interest Assets**

Description	Value
Sports Vending Co.	80,000
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	<b>80,000</b>

**Business Interest Assets**

Description	Value
Sports Vending	125,000
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	<b>125,000</b>

**Other Miscellaneous Assets**

Description	Value
<b>Home furnishings assets</b>	
Furniture Marital Home	30,000
Furniture rental apt	10,000
<b>Other furnishings assets</b>	
Furniture vacation home	8,000
<b>Collectibles assets</b>	
Oil Paintings/signed etchings	12,500
Sculpture	4,500
<b>Jewelry assets</b>	
Diamond necklace/earnings	3,500
Other gems	4,700
<b>Sporting/Ent. Equipment assets</b>	
Golf clubs	2,100
Riding Equipment	1,200
Scuba gear	1,800
Stereo	3,600
Tools	2,400
<b>Other misc assets</b>	
Horse and Stable equipment	16,000
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	<b>100,300</b>

**Other Miscellaneous Assets**

Description	Value
<b>Home furnishings assets</b>	
Furniture Marital Home	20,000
Furniture Vacation home	10,000
<b>Other furnishings assets</b>	
Furniture Rental Apt (Paul Sample)	10,000
<b>Collectibles assets</b>	
Oil paintings	10,000
Sculpture	8,000
<b>Jewelry assets</b>	
Personal jewelry	7,000
<b>Sporting/Ent. Equipment assets</b>	
Golf Scuba (Paul Sample)	10,000
Stereo	2,000
<b>Other misc assets</b>	
Horse & Equipment	10,000
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	<b>87,000</b>

**Total Miscellaneous Assets: 180,300****Total Miscellaneous Assets: 212,000**

**Sample, Paul, 2002/09/15**

**Sample, Martha, 2002/09/15**

**Total Assets: 512,585**

**Total Assets: 572,916**