

ENTER YOUR OWN HEADER IN THIS SPACE
IN THE CIRCUIT COURT OF FIRST JUDICIAL CIRCUIT,
IN AND FOR ESCAMBIA COUNTY, FLORIDA

Paul A. Sample _____, Case No.: FA-2002-489
Petitioner, Division: Family
and
Martha C. Sample _____,
Respondent.

FAMILY LAW FINANCIAL AFFIDAVIT (SHORT FORM)

(Under \$50,000 Individual Gross Annual Income)

I, {fulllegalname} Martha C. Sample _____, being sworn, certify that the following information is true:

My Occupation: Real Estate Agent (1) Employed by: ReMax _____

Business Address: 444 Main Street Pensacola, FL 32502 _____

Pay rate: \$ 2,000 () every week () every other week () twice a month (X) monthly () other: _____

Check here if unemployed and explain on a separate sheet your efforts to find employment.

SECTION I. PRESENT MONTHLY GROSS INCOME:

All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for anything that is NOT paid monthly. Attach more paper, if needed. Items included under "other" should be listed separately with separate dollar amounts.

- | | |
|--|-------------|
| 1. Monthly gross salary or wages | 1. \$ 2,000 |
| 2. Monthly bonuses, commissions, allowances, overtime, tips, and similar payments | 2. 500 |
| 3. Monthly business income from sources such as self-employment, partnerships, close corporations, and/or independent contracts (gross receipts minus ordinary and necessary expenses required to produce income) (<input type="checkbox"/> Attach sheet itemizing such income and expenses.) | 3. 0 |
| 4. Monthly disability benefits/SSI | 4. 0 |
| 5. Monthly Workers' Compensation | 5. 0 |
| 6. Monthly Unemployment Compensation | 6. 0 |
| 7. Monthly pension, retirement, or annuity payments | 7. 0 |
| 8. Monthly Social Security benefits | 8. 0 |
| 9. Monthly alimony actually received | |
| 9a. From this case: \$ 500 | |
| 9b. From other case(s): 0 | |
| Add 9a and 9b | 9. 500 |
| 10. Monthly interest and dividends | 10. 58 |
| 11. Monthly rental income (gross receipts minus ordinary and necessary expenses required to produce income) (<input type="checkbox"/> Attach sheet itemizing such income and expense items.) | 11. 0 |
| 12. Monthly income from royalties, trusts, or estates | 12. 0 |
| 13. Monthly reimbursed expenses and in-kind payments to the extent that they reduce personal living expenses | 13. 0 |
| 14. Monthly gains derived from dealing in property (not including nonrecurring gains) | 14. 0 |
| 15. Any other income of a recurring nature (list source) _____ | 15. _____ |
| 16. _____ | 16. _____ |

17. PRESENT MONTHLY GROSS INCOME (Add lines 1–16) TOTAL: 17. \$ 3,058

PRESENT MONTHLY DEDUCTIONS:

18. Monthly federal, state, and local income tax (corrected for filing status and allowable dependents and income tax liabilities)
a. Filing Status Head of Household
b. Number of dependents claimed _____ 18. \$ 218

19. Monthly FICA or self-employment taxes 19. 155

20. Monthly Medicare payments 20. 36

21a. Monthly mandatory union dues 21a. 0

21b. Monthly mandatory retirement payments 21b. 0

22. Other court-allowed monthly deductions 22. 0

23. Monthly health insurance payments (including dental insurance), excluding portion paid for any minor children of this relationship 23. 56

24. Monthly court-ordered child support actually paid for children from another relationship 24. 0

25. Monthly court-ordered alimony actually paid
25a. from this case: \$ _____
25b. from other case(s): _____ Add 25a and 25b 25. 0

26. TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30, FLORIDA STATUTES (Add lines 18 through 25) TOTAL: 26. \$ 465

PRESENT NET MONTHLY INCOME (Subtract line 26 from line 17) 27. \$ 2,593

SECTION II. AVERAGE MONTHLY EXPENSES

A: HOUSEHOLD

Mortgage or rent \$ 877
Property taxes \$ 251
Utilities \$ 116
Telephone \$ 49
Food \$ 650
Meals outside home \$ 85
Maintenance/Repairs \$ 50
Other: Other household total: \$ 135

Other: Other insurance total: \$ 0

B: AUTOMOBILE

Gasoline \$ 173
Repairs \$ 50
Insurance \$ 83

C: CHILD(REN)'S EXPENSES

Day care \$ 250
Lunch money \$ 45
Clothing \$ 12
Grooming \$ 10
Gifts for holidays \$ 33
Medical/dental (uninsured) \$ 217 (est)
Other: Other children's total: \$ 1,970 (est)

D: INSURANCE

Medical/dental \$ 0
Child(ren)'s medical/dental \$ 0
Life \$ 33

Case number: FA-2002-489 Submitter name: Martha C. Sample Date: 9/29/2002

E. OTHER EXPENSES NOT LISTED ABOVE

Clothing	\$	<u>60</u>	(est)
Medical/Dental (uninsured)	\$	<u>72</u>	
Grooming	\$	<u>50</u>	
Entertainment	\$	<u>40</u>	
Gifts	\$	<u>20</u>	
Religious organizations	\$	<u>40</u>	
Miscellaneous	\$	<u> </u>	
Other: Auto tags/emissions	\$	<u>7</u>	
Auto loan payments	\$	<u>215⁽²⁾</u>	
Tolls	\$	<u>27</u>	
Parking	\$	<u>55</u>	
Nonprescription medications	\$	<u>10</u>	
Cosmetics, toiletries, sundries	\$	<u>20</u>	
Other expense total:	\$	<u>334</u>	(est)

F. PAYMENTS TO CREDITORS

CREDITOR:	MONTHLY PAYMENT
First Federal	\$ <u>50</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Bank One Credit line	\$ <u>150</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

28. TOTAL MONTHLY EXPENSES (add ALL monthly amounts in A through F above) **28. \$ 6,249**

SUMMARY

29. TOTAL PRESENT MONTHLY NET INCOME
 (from line 27 of SECTION I. INCOME) **29. \$ 2,593**

30. TOTAL MONTHLY EXPENSES (from line 28 above) **30. \$ 6,249**

31. SURPLUS (If line 29 is more than line 30, subtract line 30 from line 29.
 This is the amount of your surplus. Enter that amount here.) **31. \$ _____**

32. (DEFICIT) (If line 30 is more than line 29, subtract line 29 from line 30.
 This is the amount of your deficit. Enter that amount here.) **32. (\$ 3,656)**

SECTION III. ASSETS AND LIABILITIES

Use the nonmarital column only if this is a petition for dissolution of marriage and you believe an item is "nonmarital," meaning it belongs to only one of you and should not be divided. You should indicate to whom you believe the item(s) or debt belongs. (Typically, you will only use this column if property/debt was owned/owed by one spouse before the marriage. See the "General Information for Self-Represented Litigants" found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of "marital" and "nonmarital" assets and liabilities.)

A. ASSETS:

DESCRIPTION OF ITEM(S). List a description of each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage). ✓ the box next to any asset(s) which you are requesting the judge award to you.	Current Fair Market Value	Nonmarital (✓correct column)	
		husband	wife
<input type="checkbox"/> Cash (on hand)	\$		
<input type="checkbox"/> Cash (in banks or credit unions)	17,889		
<input type="checkbox"/> Stocks, Bonds, Notes, Mutual funds	44,027		
<input checked="" type="checkbox"/> Real estate: (Home)	150,000		
<input type="checkbox"/> (Other)	88,000		
<input type="checkbox"/> Automobiles	31,000 ^(ai)		
<input type="checkbox"/> Other personal property	14,000		
<input type="checkbox"/> Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)	111,000		
<input type="checkbox"/> Other			
<input type="checkbox"/> Life insurance assets total (see attached page)	6,000		
<input type="checkbox"/> Other financial assets total			
<input type="checkbox"/> Sports Vending	125,000		
<input checked="" type="checkbox"/> Furniture Marital Home	20,000		
<input type="checkbox"/> Furniture Vacation home	10,000		
<input type="checkbox"/> Other assets total (see attached page)	57,000		
<input type="checkbox"/> ✓ here if additional pages are attached.			
Total Assets (add column B)	\$673,916		

B. LIABILITIES:

DESCRIPTION OF ITEM(S). List a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). ✓ the box next to any debt(s) for which you believe you should be responsible.	Current Amount Owed	Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/> Mortgages on real estate	\$ 90,000		
<input type="checkbox"/> Total loans on automobiles	11,000 (ai)		
<input type="checkbox"/> Total loans on other vehicles and boats	0		
<input type="checkbox"/> Charge/credit card accounts			
<input type="checkbox"/> First Federal	2,000		
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Other			
<input type="checkbox"/> Bank One Credit line	6,500		
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> ✓ here if additional pages are attached.			
Total Debts (add column B)	<u>\$109,500</u>		

C. CONTINGENT ASSETS AND LIABILITIES:

INSTRUCTIONS: If you have any **POSSIBLE assets** (income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or **POSSIBLE liabilities** (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts assumed by another), you must list them here.

Contingent Assets ✓ the box next to any contingent asset(s) which you are requesting the judge award to you.	Possible Value	Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
Total Contingent Assets	<u>\$0</u>		

Contingent Liabilities ✓ the box next to any contingent debt(s) for which you believe you should be responsible.	Possible Amount Owed	Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
Total Contingent Liabilities	<u>\$0</u>		

SECTION IV. CHILD SUPPORT GUIDELINES WORKSHEET

(Florida Family Law Rules of Procedure Form 12.902(e), Child Support Guidelines Worksheet, MUST be filed with the court at or prior to a hearing to establish or modify child support. This requirement cannot be waived by the parties.)
[one only]

A Child Support Guidelines Worksheet IS or WILL BE filed in this case. This case involves the establishment or modification of child support.

A Child Support Guidelines Worksheet IS NOT being filed in this case. The establishment or modification of child support is not an issue in this case.

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this affidavit and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

Dated: January 21, 2002

Signature of Party
Printed Name: Martha C. Sample
Address: 200 Eldon Lane
City, State, Zip: Pensacola, FL 32502
Telephone Number: 850-123-4444
Fax Number: 850-123-7777

STATE OF FLORIDA
COUNTY OF Escambia

Sworn to or affirmed and signed before me on January 21, 2002 by Martha C. Sample.

NOTARY PUBLIC or DEPUTY CLERK
Clyde Groten

[Print, type, or stamp commissioned name of notary or deputy clerk.]

Personally known
 Produced identification
Type of identification produced _____

I certify that a copy of this document was [**one** only] () mailed () faxed and mailed () hand delivered to the person(s) listed below on {date} January 21, 2002.

Other party or his/her attorney:

Name: Allison Standish
Address: 3240 Federal Street
City, State, Zip: Pensacola, FL 32501
Fax Number: 850-234-0943

Financial Affidavit Prepared by: Clyde Groten
Whitmore, Jacobsen, and Prout
Attorneys at Law
55 Spring Avenue
Pensacola, FL 32501

Representing Martha Sample

Additional Information

All submitter's jobs (page 1)

Description	Employer/Telephone/Address	Annual Pay
Real Estate Agent	ReMax 850-764-7834 444 Main Street Pensacola, FL 32502	24,000

Utility expenses (page 2)

Description	Monthly
Electricity	59
Water	35
Natural gas	22
	<hr/>
	116

Household expenses (page 2)

Description	Monthly
Home/rental insurance	61
Lawn care	12
Misc. household expenses	10
Cable TV	52
	<hr/>
	135

Children's expenses (page 2)

Description	Monthly
Childrens tuition	1,000
Childrens books/fees	30
Childrens lessons	65
Childrens allowance	25
Childrens entertainment	25
Childrens unreimbursed psychologic	500 (est)
Childrens vitamins	5
Childrens nonprescription medication	5
Childrens cosmetics, toiletries, sundri	5
Childrens Gifts (from children to other	10
Childrens camps	300
	<hr/>
	1,970

Other expenses (page 3)

Description	Monthly	
Pets	25	
Periodicals/Books/Tapes/CD's	17	
Vacation (not children)	125	(est)
Voluntary retirement	167	
	<hr/>	
	334	

Bank account assets (page 4)

Description	Value	Requested	NonMarital
Interest			
Elm Savings	6,000		
Checking			
First Federal Husband Act	1,200		
First Federal Joint Act	3,467		
First Federal Wife Act	2,222	yes	
CD			
Northern Trust	5,000		
	<hr/>		
	17,889		

Stock, bond, note, and mutual fund assets (page 4)

Description	Value	Requested	NonMarital
Stocks assets			
Colgate	2,950		
Compaq	1,000		
East Coast Elec	3,900		
Gulf Gas	1,175		
IBM	4,700		
Intel	3,000		
Bonds assets			
Exxon	10,000		
General Motors	10,000		
Mutual funds assets			
Fidelity Market Index	2,541		
Fidelity Tach Index	1,100		
Vanguard 500	2,741		
Vanguard World	920		
	<hr/>		
	44,027		

Home assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
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200 Eldon Lane Pensacola, FL 32502	150,000	50,000	100,000	yes
	150,000	50,000	100,000	

Real property assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
200 Seaside Seabrook Village, FL 32506	88,000	40,000	48,000		
	88,000	40,000	48,000		

Automobile assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
2000 Buick Century (3) Martha's car	16,000	8,000	8,000	yes	
1999 Honda Civic (4) Paul's car	15,000	3,000	12,000		
	31,000	11,000	20,000		

Other property assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
Boats assets					
Sailboat	10,000	0	10,000		
Other vehicles assets					
1995 Honda Motorcycle	4,000	0	4,000		
	14,000	0	14,000		

Retirement assets (page 4)

Description	Value	Requested	NonMarital
Pension Plan (Paul Sample)	44,000		
401-K (Paul Sample)	40,000		
IRA (Paul Sample)	15,000		
IRA (Martha Sample)	12,000	yes	
	111,000		

Life insurance assets (page 4)

Company	Policy amt	Cash value	Loan amt	Net Value	Requested	NonMarital
Prudential Ins Co Name insured: Paul Sample	10,000	2,000	0	2,000		
Travellers Ins Co Name insured: Paul Sample	40,000	4,000	0	4,000		
				6,000		

Other assets (page 4)

Description	Value	Requested	NonMarital
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Furniture Rental Apt (Paul Sample)	10,000	
Oil paintings	10,000	yes
Sculpture	8,000	yes
Personal jewelry	7,000	yes
Golf Scuba (Paul Sample)	10,000	
Stereo	2,000	yes
Horse & Equipment	10,000	
	57,000	

Other real property liabilities (page 5)

Description	Market value	Debt	Equity	NonMarital
200 Seaside Seabrook Village, FL 32506	88,000	40,000	48,000	
	88,000	40,000	48,000	

Auto loans (page 5)

Description	Market value	Debt	Equity	NonMarital
2000 Buick Century (3) Martha's car	16,000	8,000	8,000	
1999 Honda Civic (4) Paul's car	15,000	3,000	12,000	
	31,000	11,000	20,000	

Footnotes

- (1) Job since January, 2001
- (2) Martha's car
- (3) Martha's car
- (4) Paul's car