

## Summary of Financial Affidavit Paul A. Sample

Case/Docket No. FA09-992345S

Date: 7/15/2009

### Income & Deductions

<u>Income</u>	<u>Weekly</u>	<u>Monthly</u>	<u>Annual</u>
Salary/Self-Employment Income	1,000	4,333	52,000
Other Income	245	1,058	12,700
<b>Total Gross Income</b>	<b>1,245</b>	<b>5,391</b>	<b>64,700</b>
<b><u>Deductions</u></b>			
Federal Income Tax	186	804	9,652
State Income Tax	52	227	2,723
Social Security/Self-Emp/Medicare Tax	124	537	6,427
Other Deductions	4	17	208
<b>Total Deductions</b>	<b>366</b>	<b>1,585</b>	<b>19,010</b>
Support - Previous Marriage	55	238	2,860
<b>Net Income Before Current Child Support</b>	<b>824</b>	<b>3,568</b>	<b>42,830</b>

### Living Expenses

Household Expenses	425	1,841	22,100
Transportation Expenses	165	715	8,580
Personal Expenses	196	849	10,192
Children's Expenses	25	108	1,300
Miscellaneous Expenses	38	167	1,998
<b>Total Living Expenses</b>	<b>849</b>	<b>3,680</b>	<b>44,170</b>

### Assets & Liabilities

<u>Property</u>	<u>Total Equity</u>	<u>Ownership Equity</u>
Home	100,000	50,000
Other Real Property	40,000	20,000
Automobiles & Other Vehicles	14,000	11,000
Other Property	86,650	58,150
<b>Total Property</b>	<b>240,650</b>	<b>139,150</b>
<b><u>Financial Assets</u></b>		
Cash & Bank Accounts	15,000	7,500
Stocks	21,046	14,814
Mutual Funds	12,150	6,075
Bonds & Notes	0	0
Retirement/Deferred Compensation	100,000	100,000
Other Financial Assets	48,000	48,000
<b>Total Financial Assets</b>	<b>196,196</b>	<b>176,389</b>
<b><u>Miscellaneous Assets</u></b>		
Business Interests	80,000	80,000
Other Assets	0	0
<b>Total Assets</b>	<b>516,846</b>	<b>395,539</b>
Less: Liabilities	(8,000)	(7,000)
<b>Net Value of Assets &amp; Liabilities</b>	<b>508,846</b>	<b>388,539</b>

## Financial Affidavit of Paul A. Sample

Case/Docket No. FA09-992345S

Date: 7/15/2009

Court Bridgeport  
Petitioner/Plaintiff Paul A. Samples  
Respondent/Defendant Martha C. Sample  
Marriage date 6/1/1992

Submitter

Name Paul A. Sample  
Address 200 Park Avenue Bridgeport, CT 96604  
Phone 203-111-2222  
Fax 203-111-4444  
Date of Birth 2/1/1975  
Occupation Painter  
Tax filing status Single  
Tax dependents claimed 2  
Employed? yes Retired? no Date Retired:

### Job(s)

Description	Employer/Telephone/Address	Annual Pay
Painter	Prudential Painting Co. 203-444-5689 777 Main Street Bridgeport, CT 06604	52,000
Owns vending booth sports events	Sports Vending Inc. 203-444-5689 200 Park Avenue Bridgeport, CT 06604	12,000

### Children from this marriage

Name	Date of Birth	Residing With
Edward Sample	04/04/2001	Mother
Angela Sample	04/04/2003	Mother

# Income and Deductions

## Income Sources

Description	Monthly	
Income from principal employment	4,333	
Sports Vending, Inc.	1,000	(1) side business (weekends)
Bank Accounts	29	
Stocks mutual; funds	29	
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	<b>5,391</b>	

**Total Income:** **5,391**

## Income Deductions

Description	Monthly	
Federal tax	804	
Deduction ##	0	(2) Self Emp Tax on Sport Vending
State tax	227	
FICA/Self-Employment	447	
Medicare	90	
Union Dues	17	
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	<b>1,585</b>	

**Total Deductions:** **1,585**

Alimony from previous marriage:	108
Child support from previous marriage:	130

**Net Income after Deductions:** **3,568**

# Living Expenses

## Household Expenses

Description	Monthly
Rent	1,083
Home/rental insurance	43
Natural gas	87
Electricity	43
Telephone	56
Cable TV	52
Food (groceries)	260
Meals outside of home	217
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	<b>1,841</b>

## Transportation Expenses

Description	Monthly
Gas	108
Auto repair	130
Auto loan	260
Tolls	22
Parking	108
Car insurance	87
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	<b>715</b>

(3) Both Cars

## Personal Expenses

Description	Monthly
Personal clothing	143
Personal grooming	13
Medical insurance premium	43
Dental insurance	17
Term life insurance	35
Whole life insurance	52
Medical/Dental	26
Pension contributions	269
Entertainment (not children)	130
Vacation (not children)	104
Union Dues	17
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	<b>849</b>

## Children's Expenses

Description	Monthly
Childrens entertainment	65

Childrens vacation	43
	<hr/> 108

**Payments to Creditors Expenses**

Description	Individual Payment	Total Payment	Period
Visa Credit Card (credit card) (5) Paul's share is 50%	92	183	monthly
Note on Vacation home (4) Loan from father for vacation home	75	75	monthly
	<hr/> 167	<hr/> 258	

<b>Total Expenses:</b>	<hr/> 3,680
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<b>1,500</b>	<b>750</b>
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## Bank Accounts

Description	Value	%share	Indiv. share	NonMarital
CD - Northern Trust	5,000	50%	2,500	
Checking - First Federal	2,500	50%	1,250	
Savings - Elm Savings	6,000	50%	3,000	
	<b>13,500</b>		<b>6,750</b>	

## Stocks

Description	Date of valuation	Shares	Price/Share	Value	%share	Indiv. share	NonMarital
Exxon	06/19/2009	101	71.44	7,215	50%	3,608	
Colgate	06/19/2009	100	70.81	7,081	100%	7,081	
East Coast elec	10/01/2008	200	20.00	4,000	50%	2,000	
Best Buy	10/01/2008	25	50.00	1,250	50%	625	
Intel	10/01/2008	50	30.00	1,500	100%	1,500	
				<b>21,046</b>		<b>14,814</b>	

## Mutual funds

Description	Date of valuation	Shares	Price/Share	Value	%share	Indiv. share	NonMarital
American Funds	06/19/2009	1,000	7.05	7,050	50%	3,525	
Fidelity Market Index	10/01/2008	30	95.00	2,850	50%	1,425	
Fidelity Tech Index	10/01/2008	100	10.00	1,000	50%	500	
Vanguard World	10/01/2008	25	50.00	1,250	50%	625	
				<b>12,150</b>		<b>6,075</b>	

## Life Insurance

Company	Policy amt	Cash value	Loan amt	Net Value	%share	Indiv. share	NonMarital
Old Line Life Ins Co Name insured:	50,000 Paul Jones	20,000	0	20,000	100%	20,000	
Travellers Life Name insured:	10,000 Paul Jones	3,000	0	3,000	100%	3,000	
Old Line Life Ins Name insured:	50,000 Martha Jones	20,000	0	20,000	100%	20,000	
				<b>43,000</b>		<b>43,000</b>	

## Retirement/Deferred Compensation

Description	Value	%share	Indiv. share	NonMarital
Employer Pension Fund	50,000	100%	50,000	
401-K	15,000	100%	15,000	
IRA	10,000	100%	10,000	
IRA	25,000	100%	25,000	
	<b>100,000</b>		<b>100,000</b>	

## Other Financial Assets

Description	Value	%share	Indiv. share	NonMarital
<b>Other financial assets</b>				
Pick Limited Partners	5,000	100%	5,000	
	<b>5,000</b>		<b>5,000</b>	
<b>Total Financial Assets:</b>	<b>196,196</b>		<b>176,389</b>	

## Miscellaneous Assets

### Business Interest Assets

Description	Value	%share	Indiv. share	NonMarital
Sports Vending Inc	80,000	100%	80,000	
	<b>80,000</b>		<b>80,000</b>	

### Total Miscellaneous Assets:

<b>80,000</b>	<b>80,000</b>
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### Total Assets:

<b>516,846</b>	<b>395,539</b>
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## Liabilities

Description	Payment	Period	Balance	%share	Indiv. share	NonMarital
<b>General</b>						
James Sample (4) Loan from father for vacation home	75	monthly	6,000	100%	6,000	
<b>Credit card</b>						
First USA Bank (5) Paul's share is 50%	183	monthly	2,000	50%	1,000	
	<b>258</b>		<b>8,000</b>		<b>7,000</b>	

### Total Liabilities:

<b>(8,000)</b>	<b>(7,000)</b>
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### Net Value of Assets and Liabilities:

<b>508,846</b>	<b>388,539</b>
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## Other